

India's leading appliance insurance/ protection firm automates their invoicing process with **Clear Partner Invoicing** to increase partner revenues and pay partners sooner



Clear Solution

The need of the hour was a seamless and automated API-led, GST-compliant Invoicing portal for channel partner billing directly integrated with the client's Order Management System – Enter Clear Invoicing.

Key Requirements that Clear catered to –

- ✔ Invoice PDF to be generated and made available in the individual channel partner logins
- ✔ Channel partner to login and view the invoices, verify and add a signature in one click and send email to the client
- ✔ Edit options for channel partners in case of corrections
- ✔ Reports for the client to see a detailed list of channel partners who have triggered Email and who have not

Business Challenges



Lack of an automated solution to generate tax invoices for each channel partner on the platform that were GST compliant as well as IRNs/ e-invoices with minimum manual effort



Multiple types of documents such as credit notes, debit notes and invoices



Non compliant ecosystem involving a lot of vendors/ partners



Developing a solution internally would have costed a lot and taken up a lot of tech bandwidth – was not feasible

With Clear Invoicing's suite of advanced features, the client could:



Auto-generate real-time invoices on behalf of all the channel partners invited to the Clear platform



Provide the approval/rejection workflow of the invoice data for each partner via individual dashboard views



Reduce the non-compliance cost through 250+ validations



Print invoices in custom print templates



Generate B2C invoices with QR code, B2B invoices with IRN/E-WayBill, as applicable

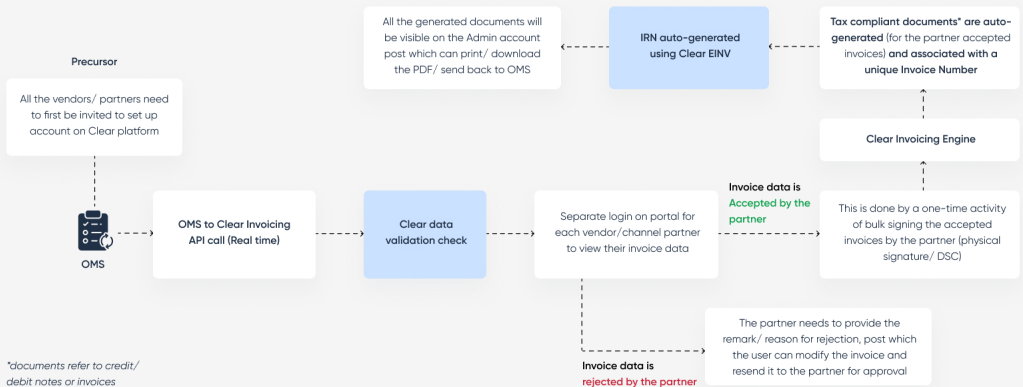


Attach DSC to tax invoices and mail the PDF to their customers



View data summaries through rich MIS and reporting modules

Partner Invoicing



Impact

70% Time savings in creation of Invoices

90% Time reduction in partner onboarding

60% Time savings in invoice error correction

20% increase in the # of invoices billed accurately

[Request a Demo](#)